

# Hubworks

# POS Installation Guide

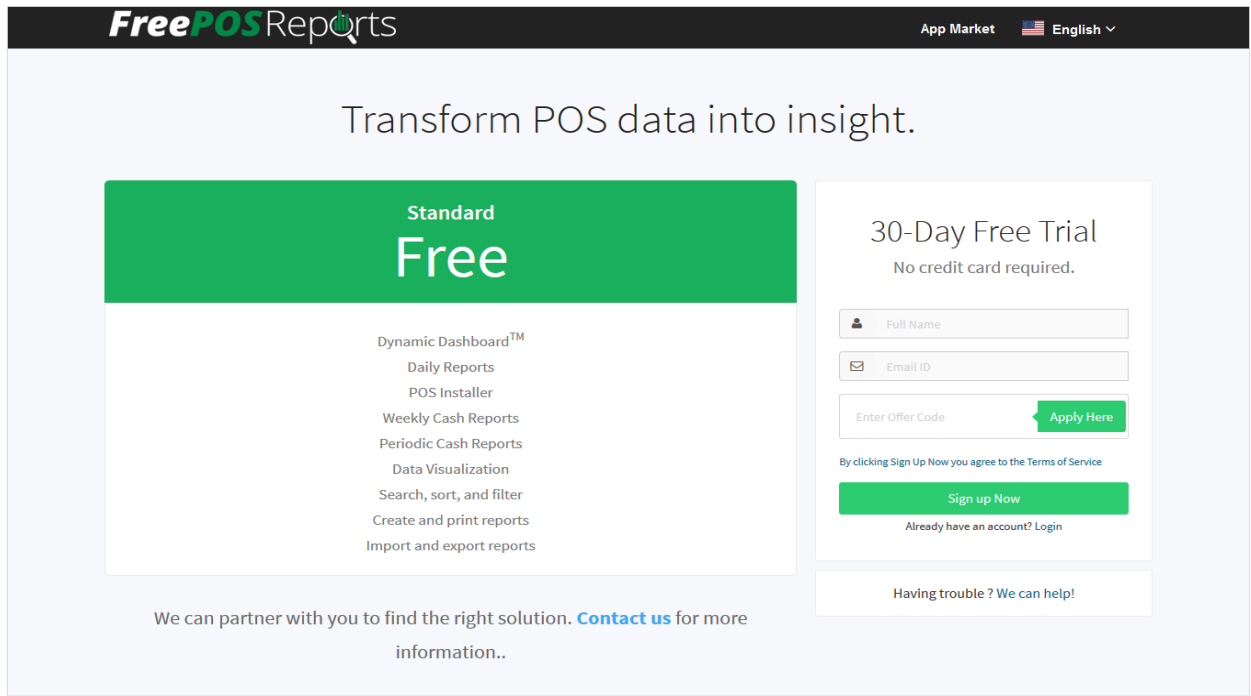
Version 1.0

Prepared by: Hubworks

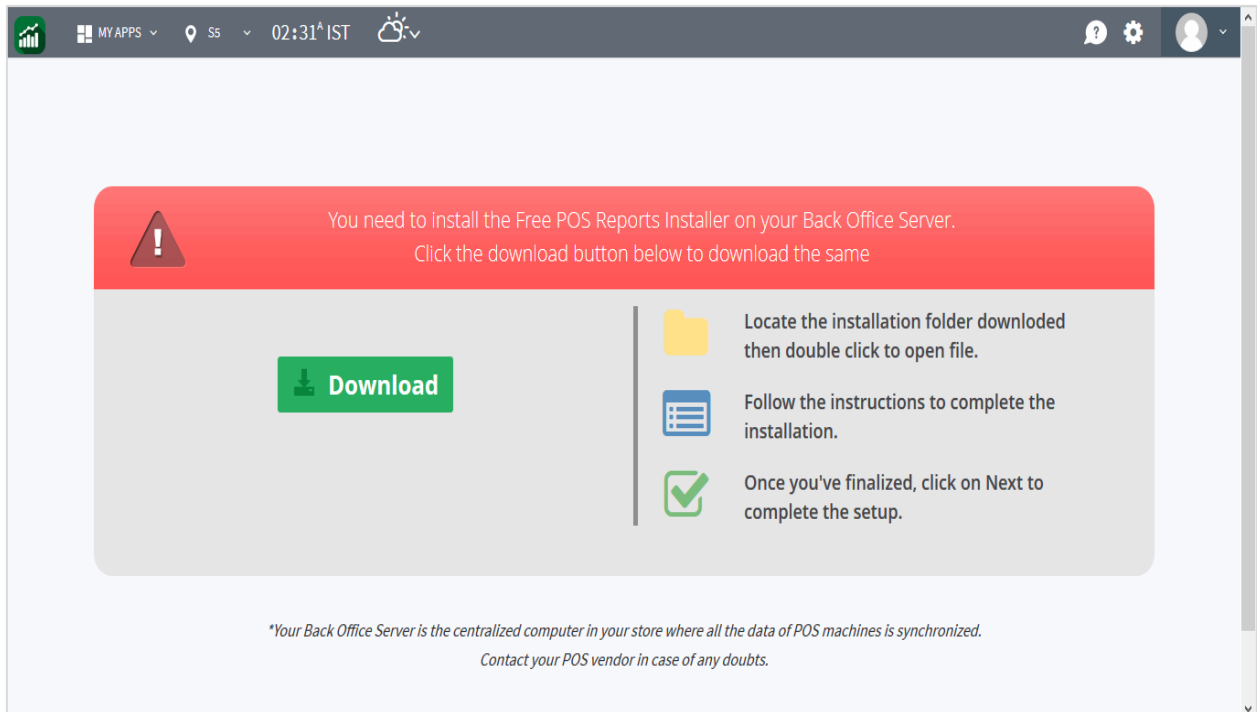
August 3, 2016



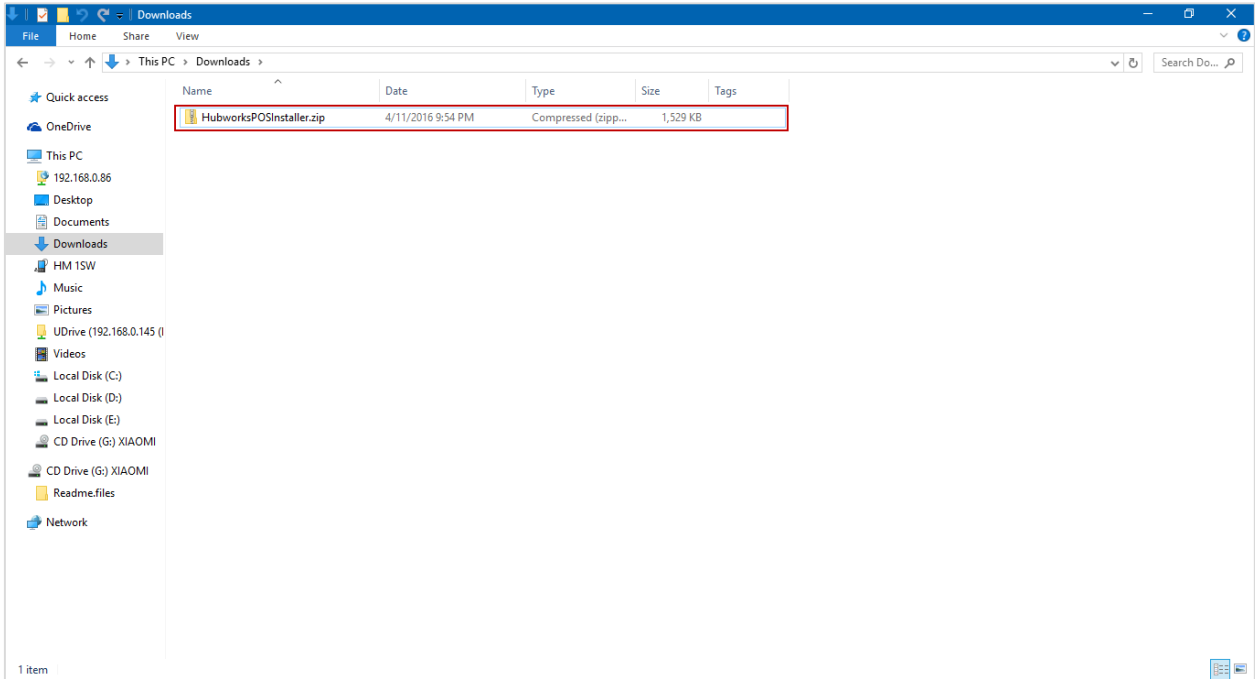
- 1) Subscribe Free POS Reports application from Hubworks (*hubworks.com*).



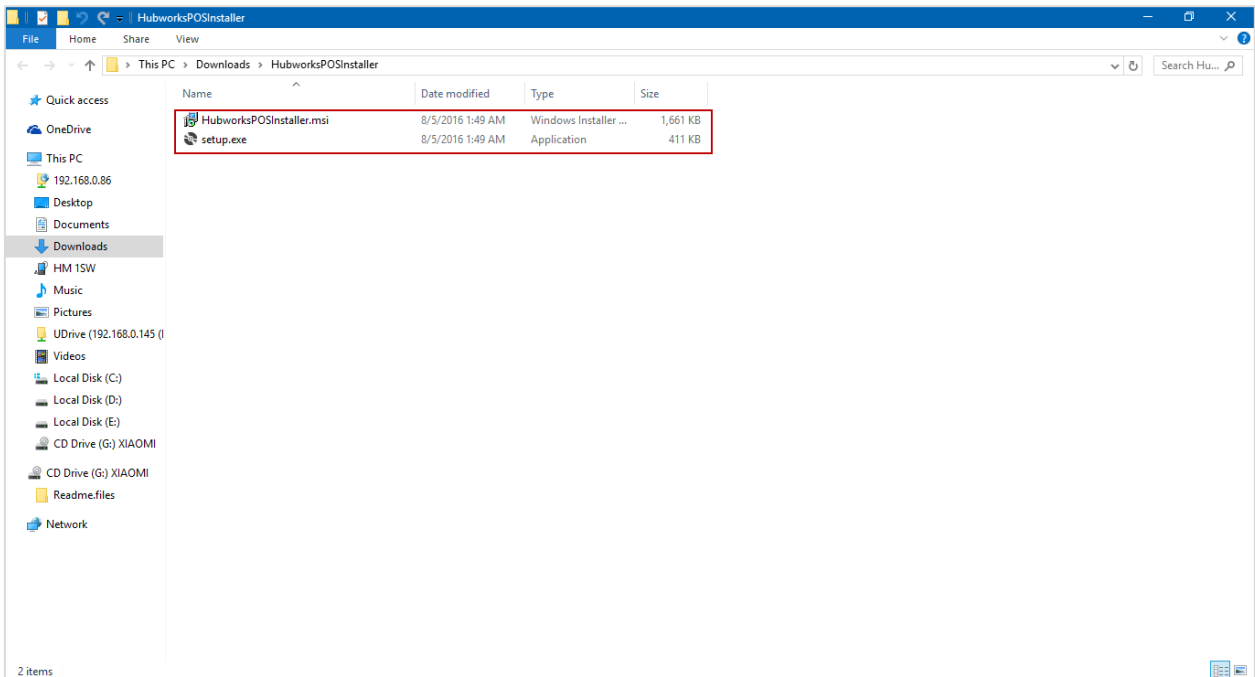
- 2) After signing up for Free POS Reports, User will be navigated to a page showing instructions for download and installation process for HubworksPOSInstaller.



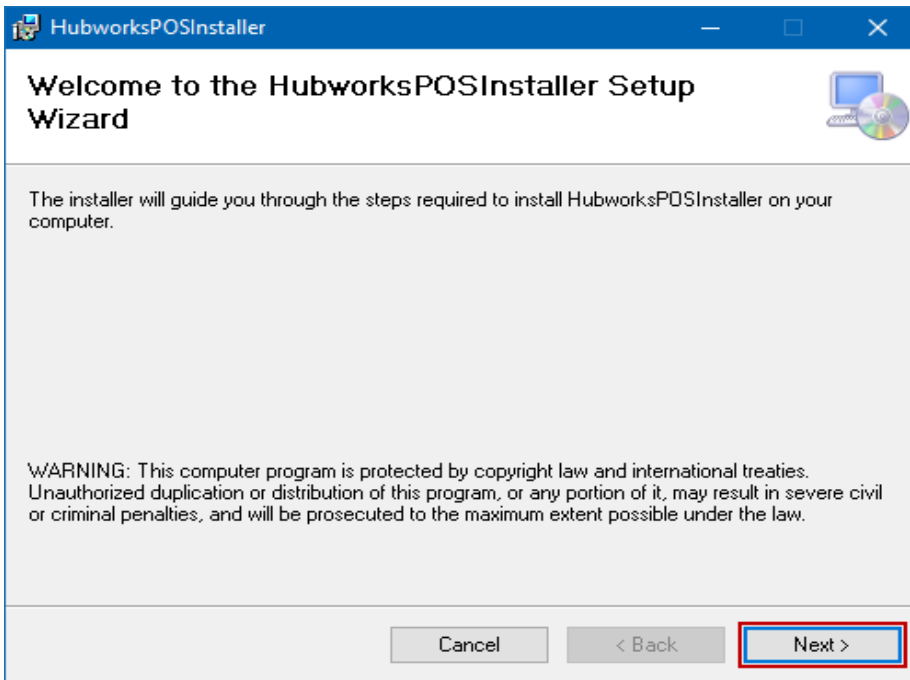
- 3) The installation file will be present in a zip format. The user will be required to extract the files into a directory.



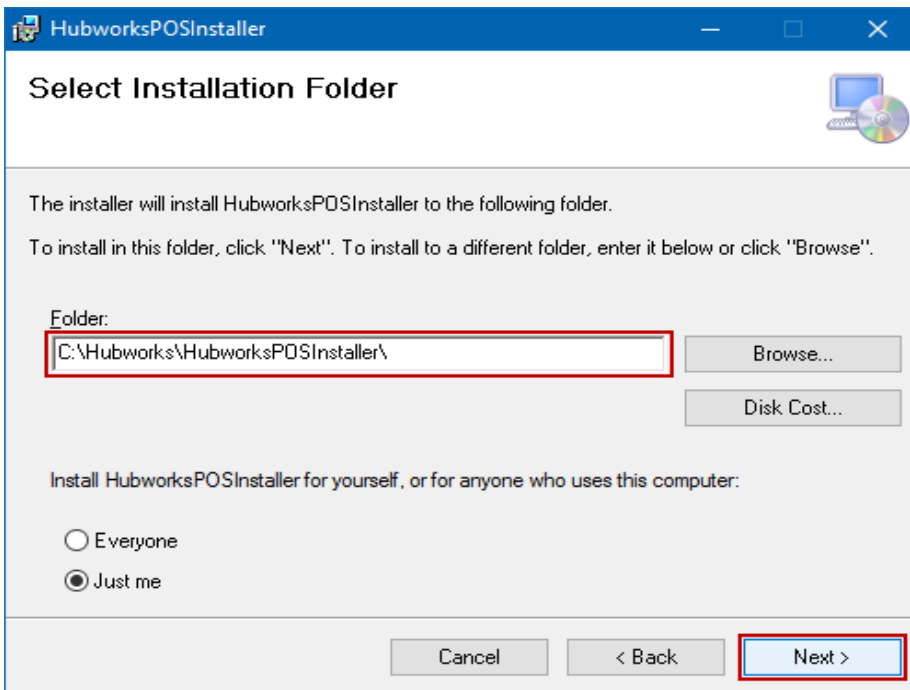
- 4) After extracting the zip folder the two files will be shown in the extracted folder. Run the Setup.exe file from the folder.



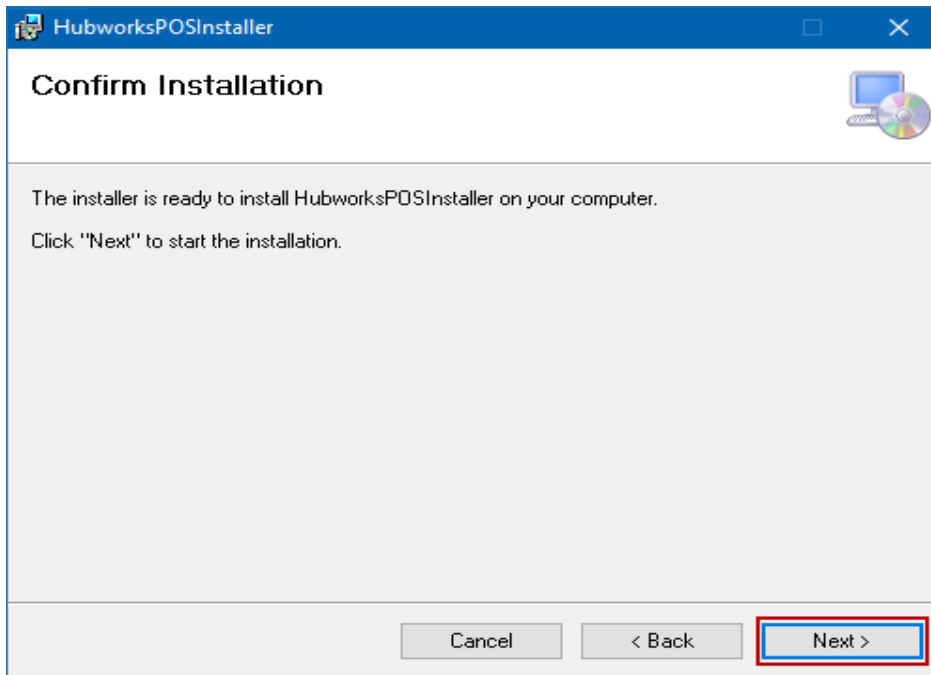
- 5) After running the file a pop up will appear on the screen for installation. Click on next.



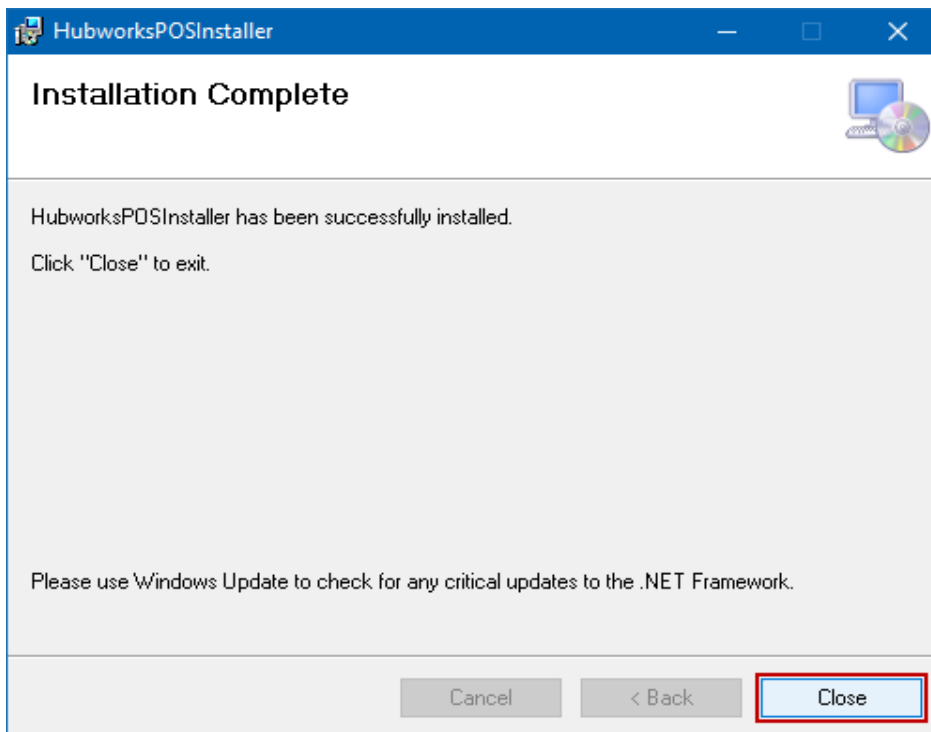
- 6) Select the correct destination where you want to install the program.



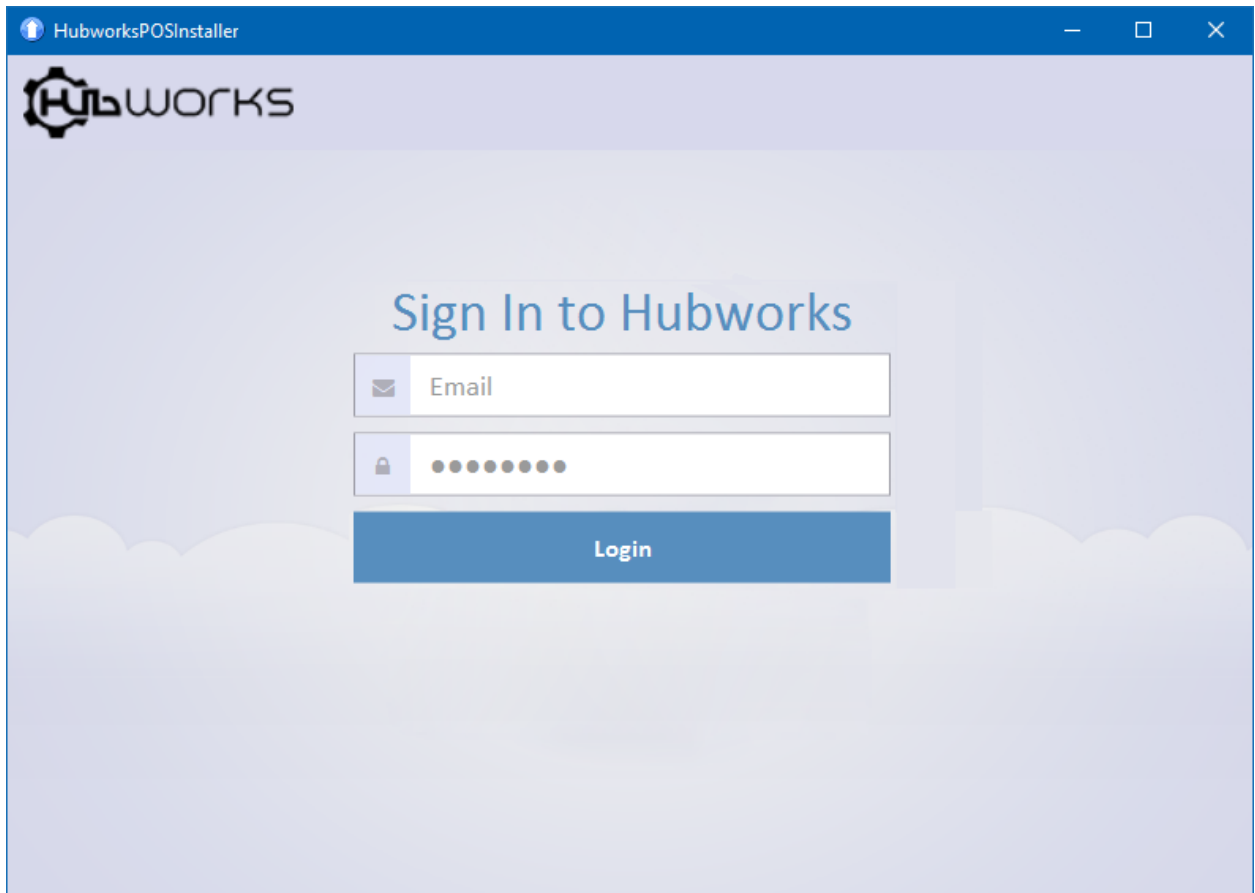
7) Click Next to confirm installation.



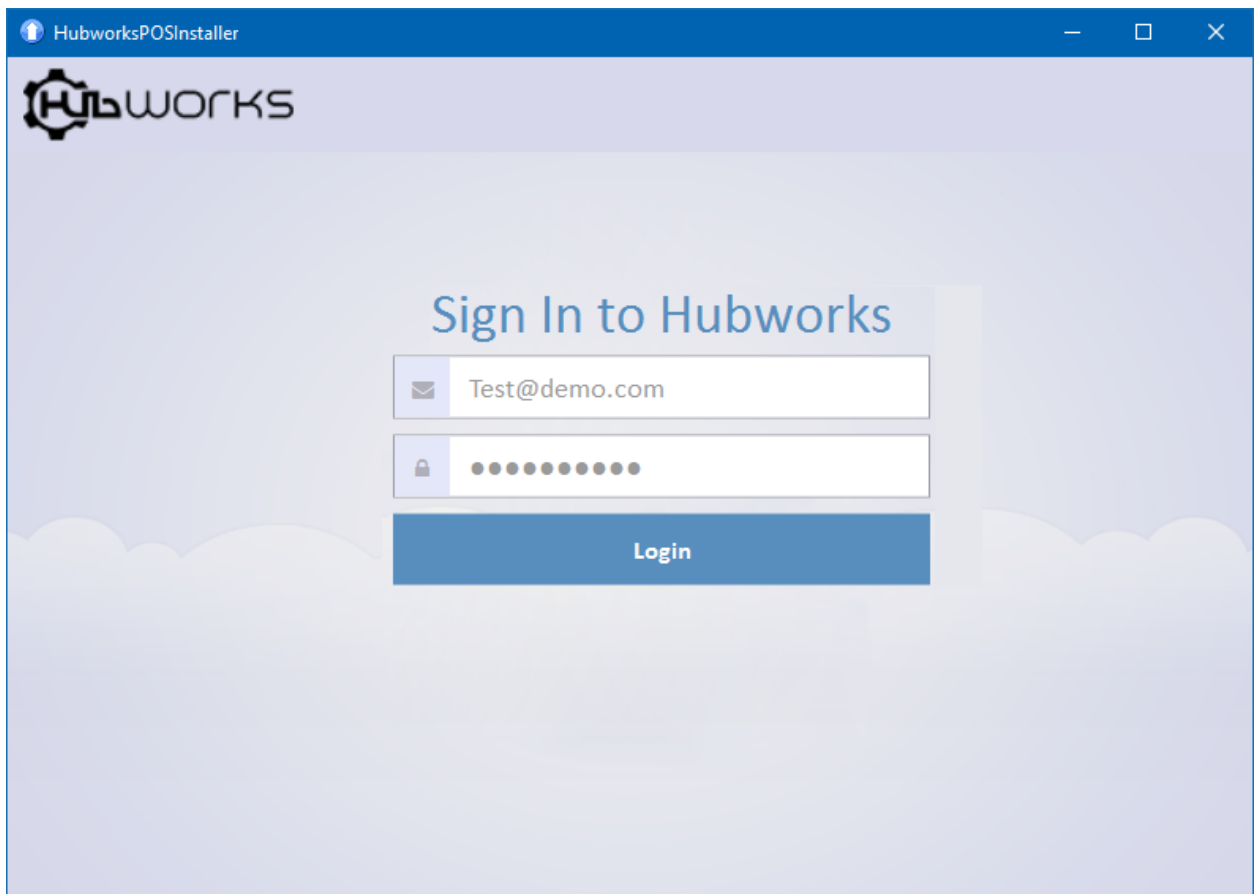
8) After the installation process is complete click on close.



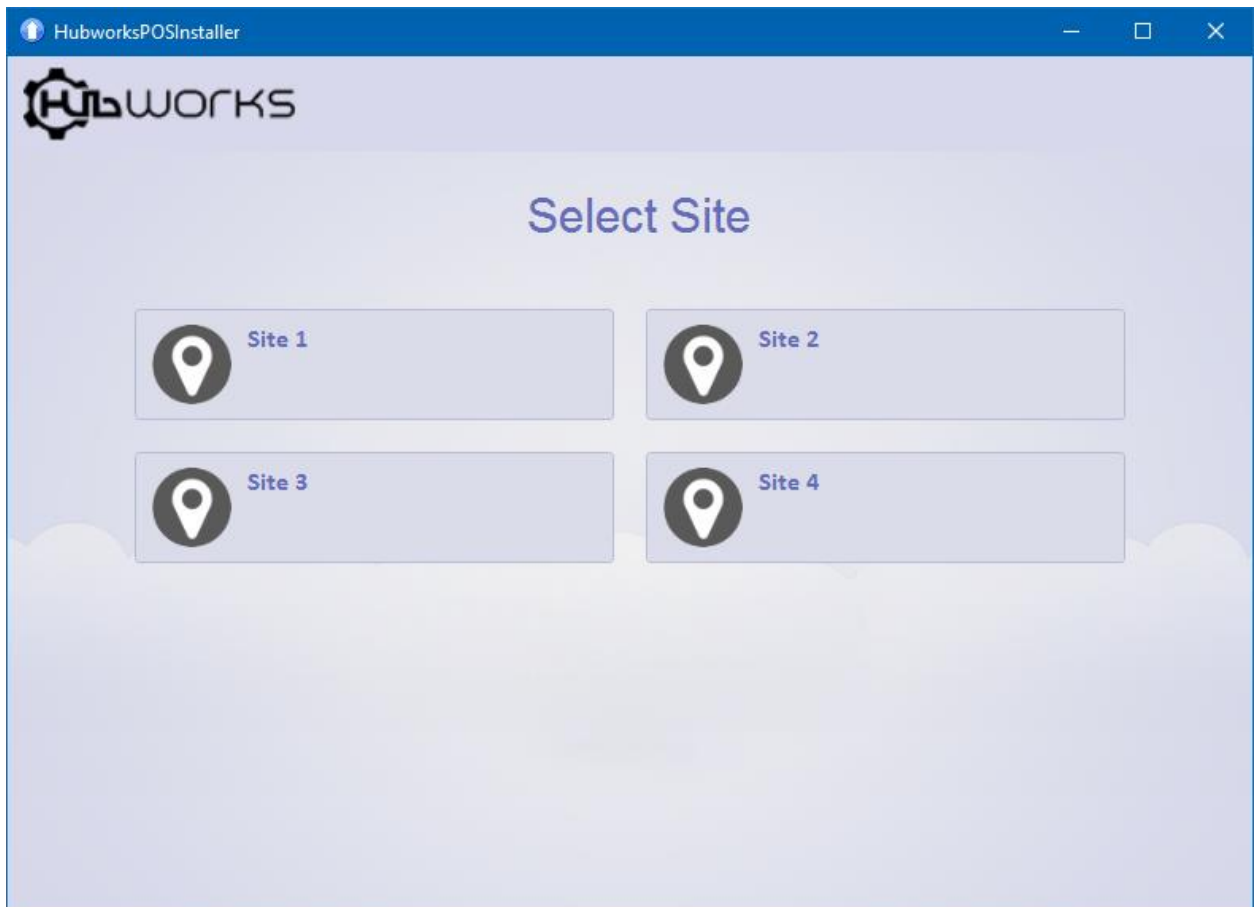
9) HubworksPOSInstaller exe will automatically run after the setup is completed.



10) Enter the user login credentials and click on login button.



11) Select a site/location.



12) HubworksPOSInstaller will automatically detect the POS Data on the back office server and will show data for last 3 days.

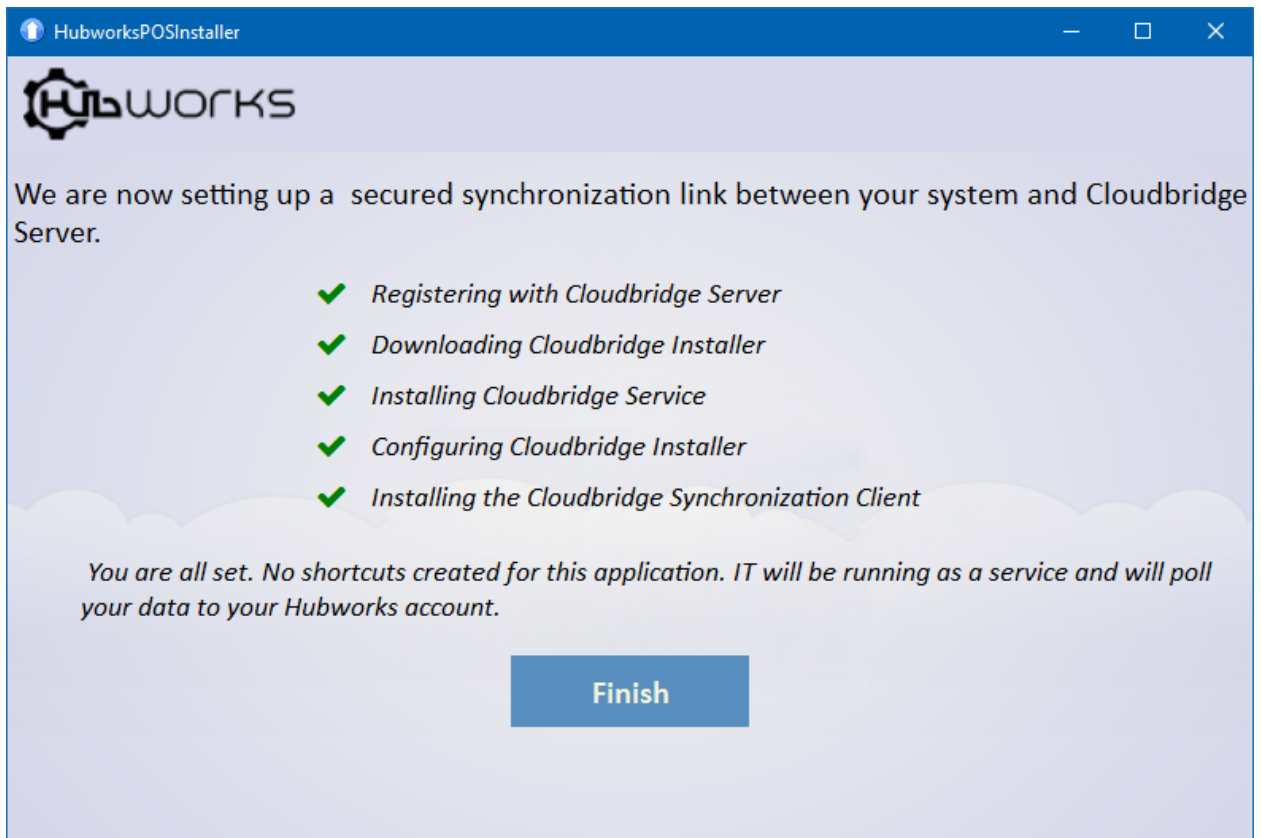
The screenshot shows the HubworksPOSInstaller application window. At the top left, the title bar reads "HubworksPOSInstaller". Below the title bar is the Hubworks logo. The main content area features a table with the following data:

Date	Gross Sales	Net Sales	Tax Totals	Transaction Count
2016/08/02	\$4,349.42	\$4,232.33	\$380.99	368
2016/08/01	\$3,881.34	\$3,838.01	\$345.44	300
2016/07/31	\$5,235.55	\$4,590.17	\$413.12	348

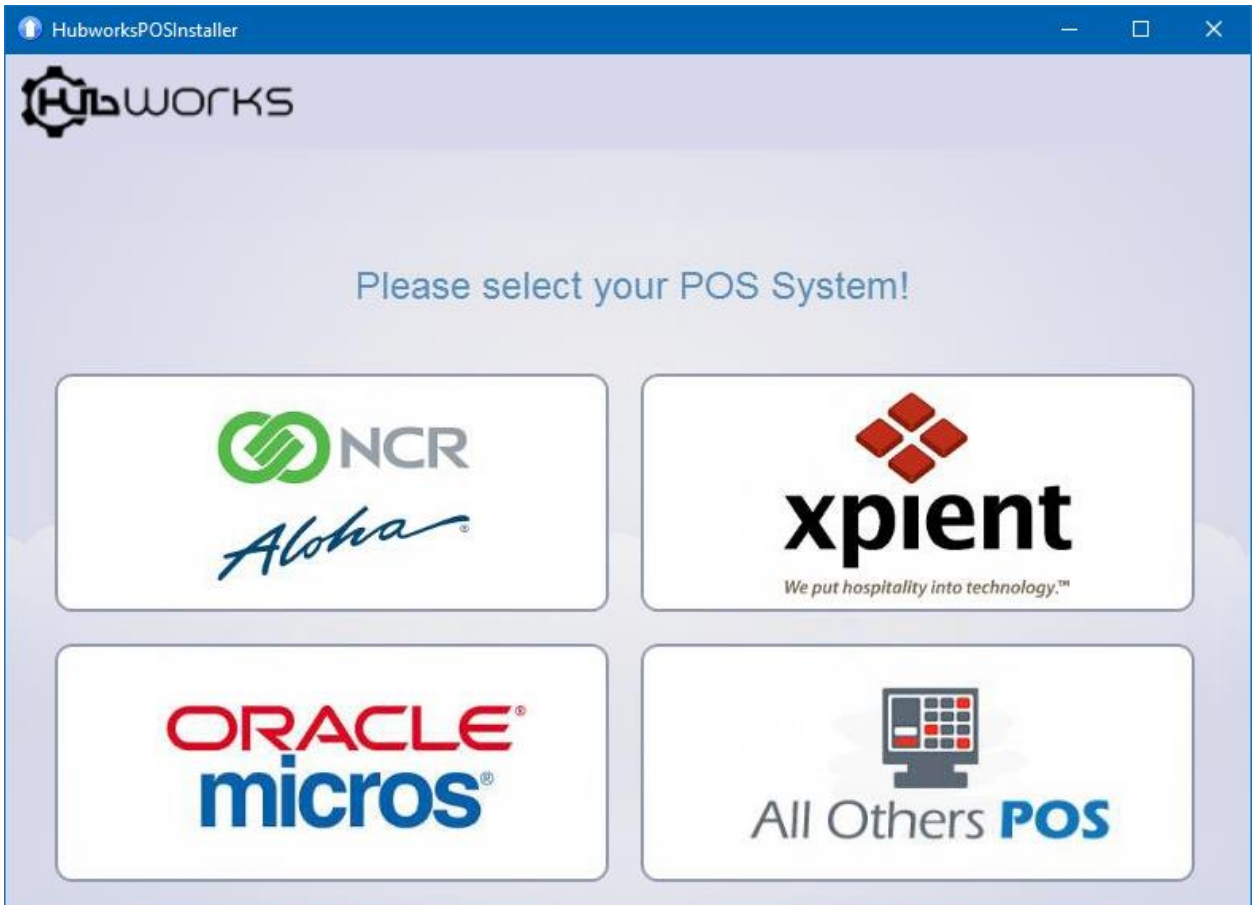
Below the table, the text "Have we picked the correct Sales/Transaction Data?" is displayed. At the bottom, there are two buttons: a red "X NO" button on the left and a green checkmark "YES" button on the right.



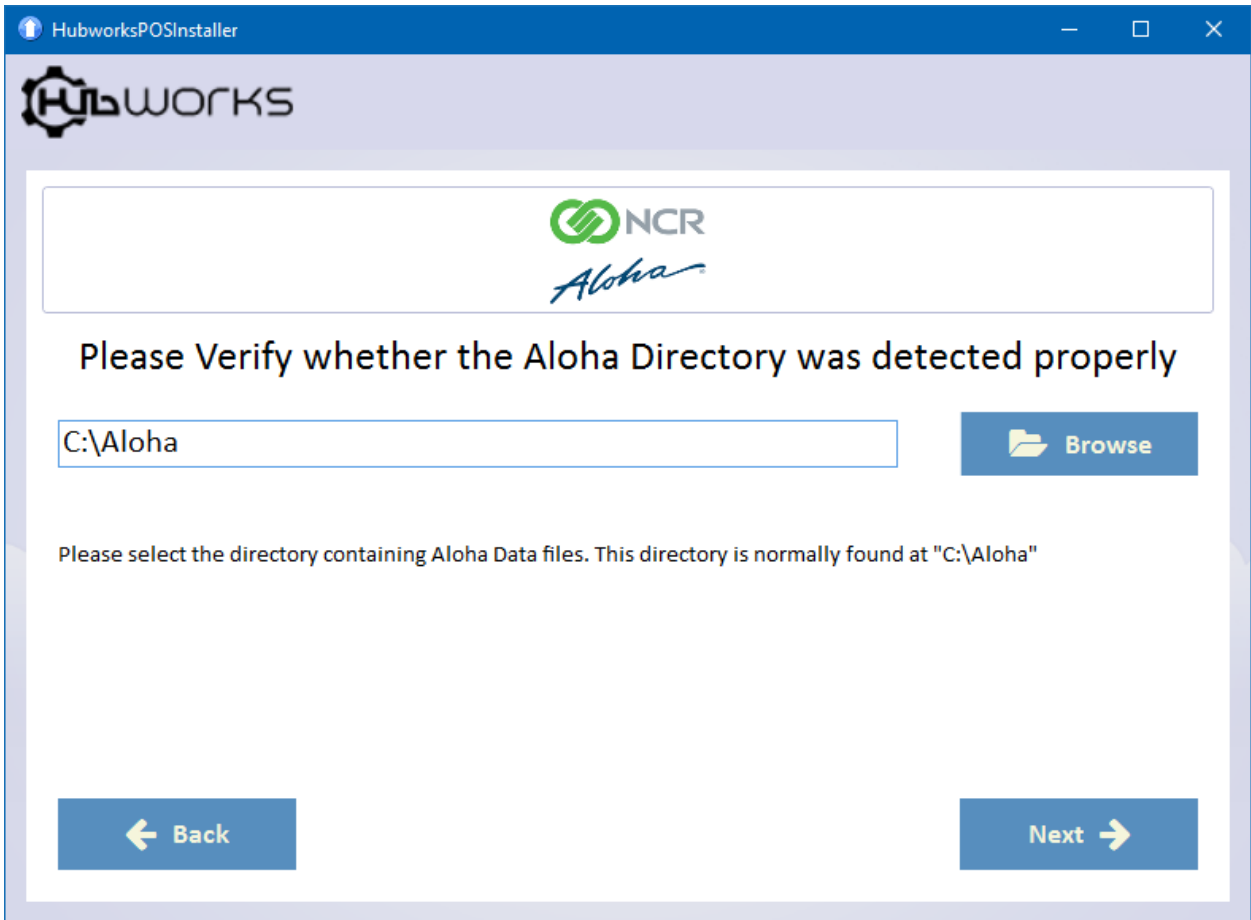
- 13) After the user clicks on Yes, the process will be completed. Below window will appear with Finish button. Click on Finish Button



14) In case HubworksPOSInstaller is not able to detect the POS data or User clicks 'No' in step 12, then the following screen appears with the option to choose POS systems.



- 15) In Step 14 if, NCR Aloha POS is selected then following screen will appear. Browse Aloha directory where the .dbf file is located and click next.



16) Verify the Sales/Transaction data of last 3 days.

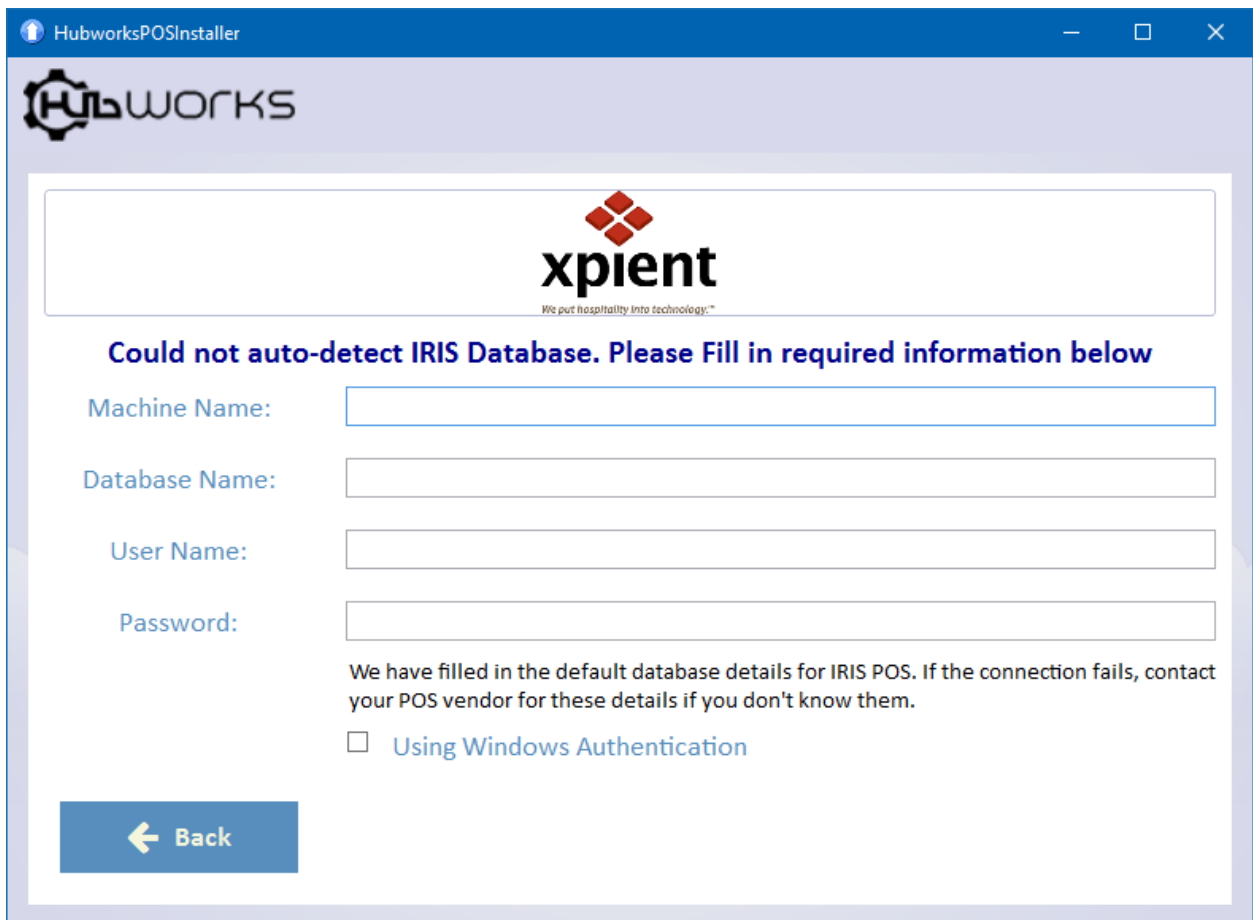
The screenshot shows a window titled "HubworksPOSInstaller" with the Hubworks logo at the top. Below the logo is a table with the following data:

Date	Gross Sales	Net Sales	Tax Totals	Transaction Count
2016/08/02	\$4,349.42	\$4,232.33	\$380.99	368
2016/08/01	\$3,881.34	\$3,838.01	\$345.44	300
2016/07/31	\$5,235.55	\$4,590.17	\$413.12	348

Below the table, the text "Have we picked the correct Sales/Transaction Data?" is displayed. At the bottom, there are two buttons: a red "X NO" button and a green "✓ YES" button.



17) In Step 14 if 'xpient' POS is selected then following screen will appear asking for a database connection.



The screenshot shows a Windows installer window titled "HubworksPOSInstaller". The window contains the Hubworks logo at the top left and the xpient logo in the center, with the tagline "We put hospitality into technology." below it. The main content area displays the following text and form elements:

**Could not auto-detect IRIS Database. Please Fill in required information below**

Machine Name:

Database Name:

User Name:

Password:

We have filled in the default database details for IRIS POS. If the connection fails, contact your POS vendor for these details if you don't know them.

Using Windows Authentication

← Back

*Note: In case the database uses windows authentication then "Using Windows Authentication" should be selected.*

18) Fill all the required fields and click 'Test Connection'. If the data entered is correct, it will show, "Connected Successfully!". After successful connection click Next.

The screenshot shows the 'HubworksPOSInstaller' window. At the top left is the Hubworks logo. Below it is the xpiant logo with the tagline 'We put hospitality into technology.' The main content area has a heading: 'Could not auto-detect IRIS Database. Please Fill in required information below'. Below this are four input fields: 'Machine Name' with the value '(local)\xsIRIS', 'Database Name' with 'IRIS', 'User Name' with 'sa', and 'Password' with a masked password of ten dots. Below the password field is a note: 'We have filled in the default database details for IRIS POS. If the connection fails, contact your POS vendor for these details if you don't know them.' There is an unchecked checkbox labeled 'Using Windows Authentication'. At the bottom, there is a green 'Test Connection' button with a refresh icon, followed by a green checkmark and the text 'Connected Successfully!'. At the very bottom are two blue buttons: 'Back' with a left arrow and 'Next' with a right arrow.

19) Verify the Sales/Transaction of last 3 days.

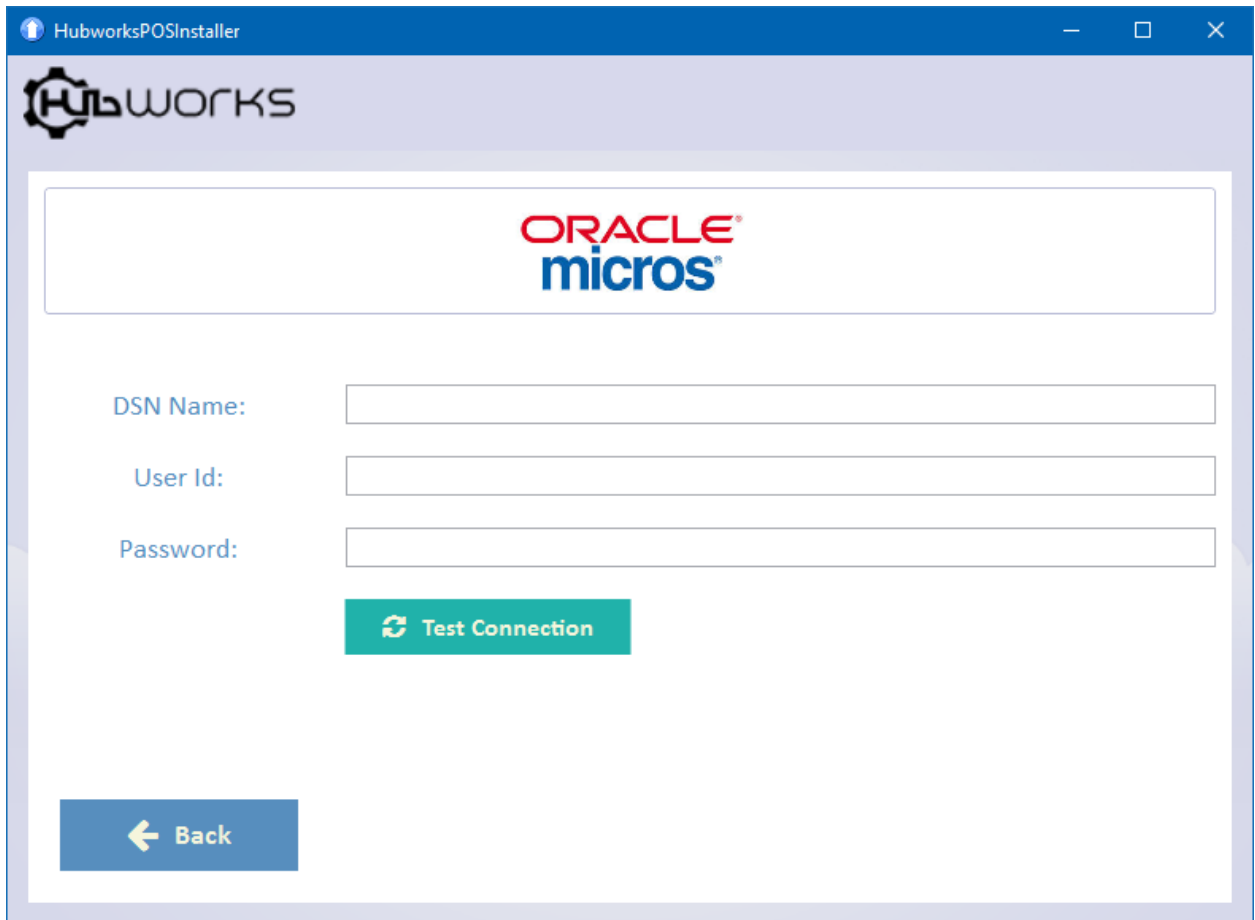
The image shows a screenshot of the HubworksPOSInstaller application window. The window title is "HubworksPOSInstaller". The application header features the Hubworks logo. The main content area displays a table with the following data:

Date	Gross Sales	Net Sales	Tax Totals	Transaction Count
2016/08/02	\$4,349.42	\$4,232.33	\$380.99	368
2016/08/01	\$3,881.34	\$3,838.01	\$345.44	300
2016/07/31	\$5,235.55	\$4,590.17	\$413.12	348

Below the table, the text "Have we picked the correct Sales/Transaction Data?" is displayed. At the bottom, there are two buttons: a red "X NO" button and a green checkmark "YES" button.

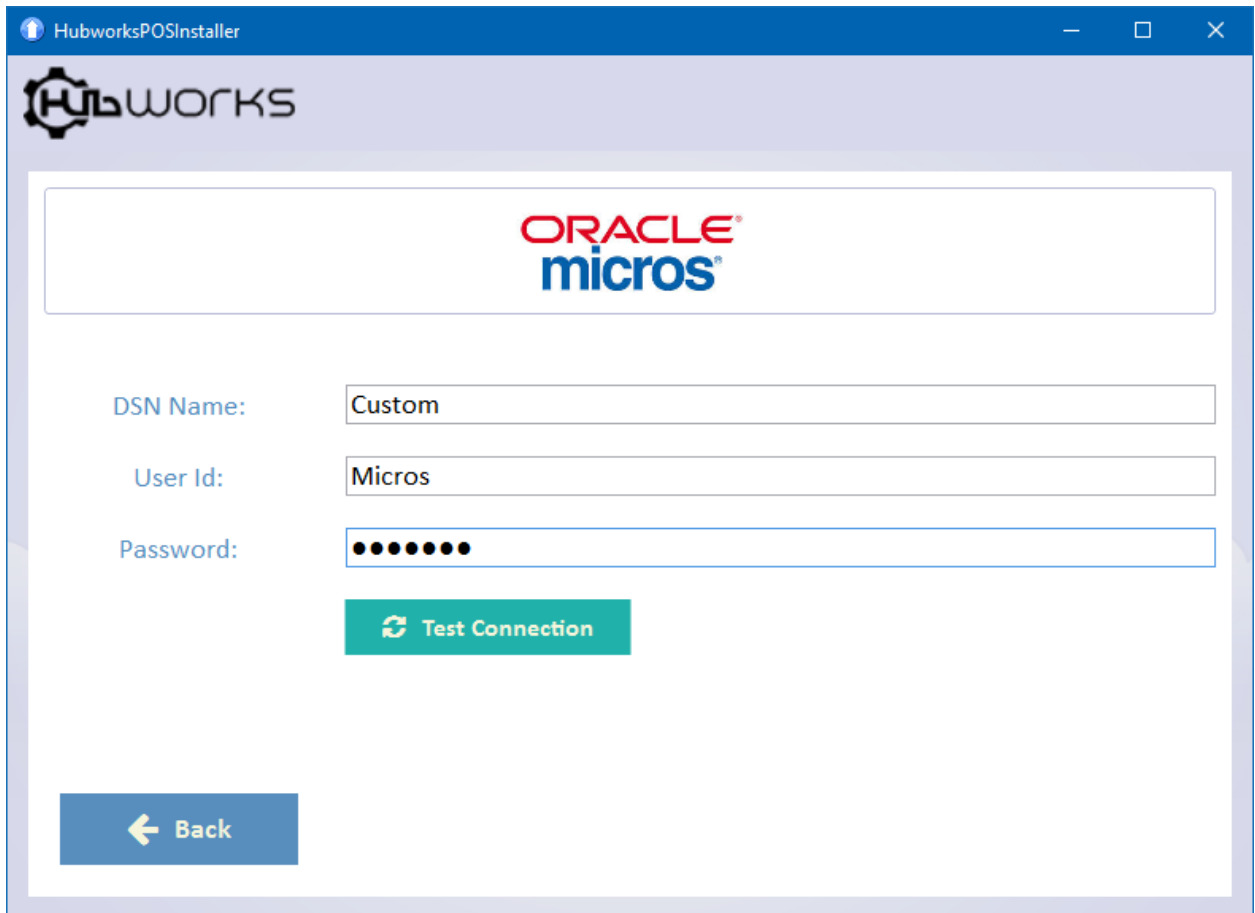


20) In Step 14 If 'micros' POS is selected then following page will appear asking for Database connection.



The screenshot shows a window titled "HubworksPOSInstaller" with a blue header bar. Below the header is the Hubworks logo. The main content area features the Oracle Micros logo at the top. Below the logo are three input fields labeled "DSN Name:", "User Id:", and "Password:". A green button with a refresh icon and the text "Test Connection" is positioned below the input fields. At the bottom left, there is a blue button with a left-pointing arrow and the text "Back".

21) Input the required values and click 'Test Connection'.



The screenshot shows a Windows application window titled "HubworksPOSInstaller". The window has a blue header bar with the "HUBWORKS" logo on the left. Below the header, there is a large white box containing the "ORACLE micros" logo. Underneath the logo, there are three input fields: "DSN Name:" with the value "Custom", "User Id:" with the value "Micros", and "Password:" with a masked password represented by seven black dots. Below these fields is a green button with a circular refresh icon and the text "Test Connection". At the bottom left of the window, there is a blue button with a left-pointing arrow and the text "Back".

22) Verify the Sales/Transaction of last 3 days.

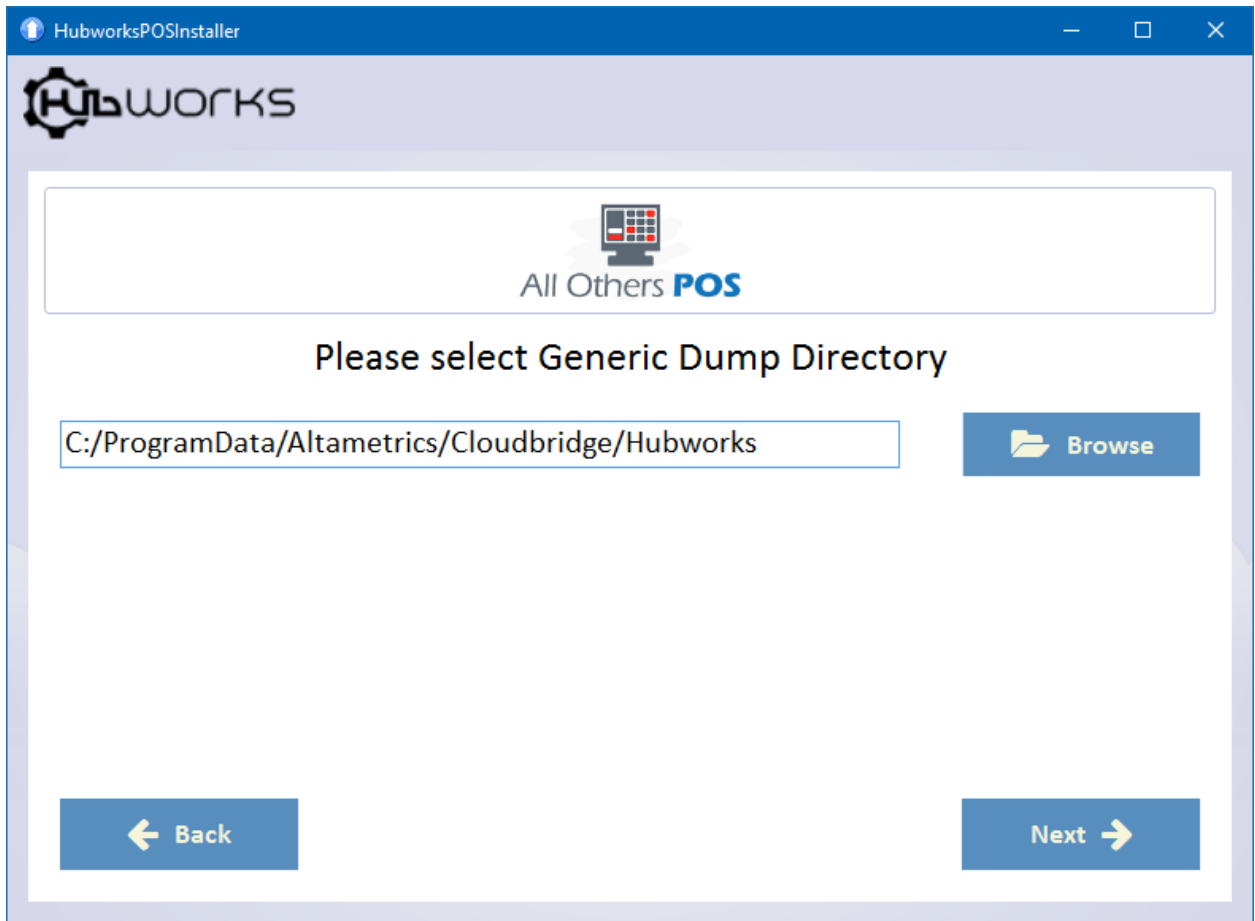
The screenshot shows a window titled "HubworksPOSInstaller" with the Hubworks logo at the top. Below the logo is a table with the following data:

Date	Gross Sales	Net Sales	Tax Totals	Transaction Count
2016/08/02	\$4,349.42	\$4,232.33	\$380.99	368
2016/08/01	\$3,881.34	\$3,838.01	\$345.44	300
2016/07/31	\$5,235.55	\$4,590.17	\$413.12	348

Below the table, the text "Have we picked the correct Sales/Transaction Data?" is displayed. At the bottom, there are two buttons: a red "X NO" button and a green checkmark "YES" button.



23) In Step 14 if 'All Others POS' System is selected then following screen will appear. Browse the directory where sales data is stored and click next.



24) Verify the Sales/Transaction of last 3 days.

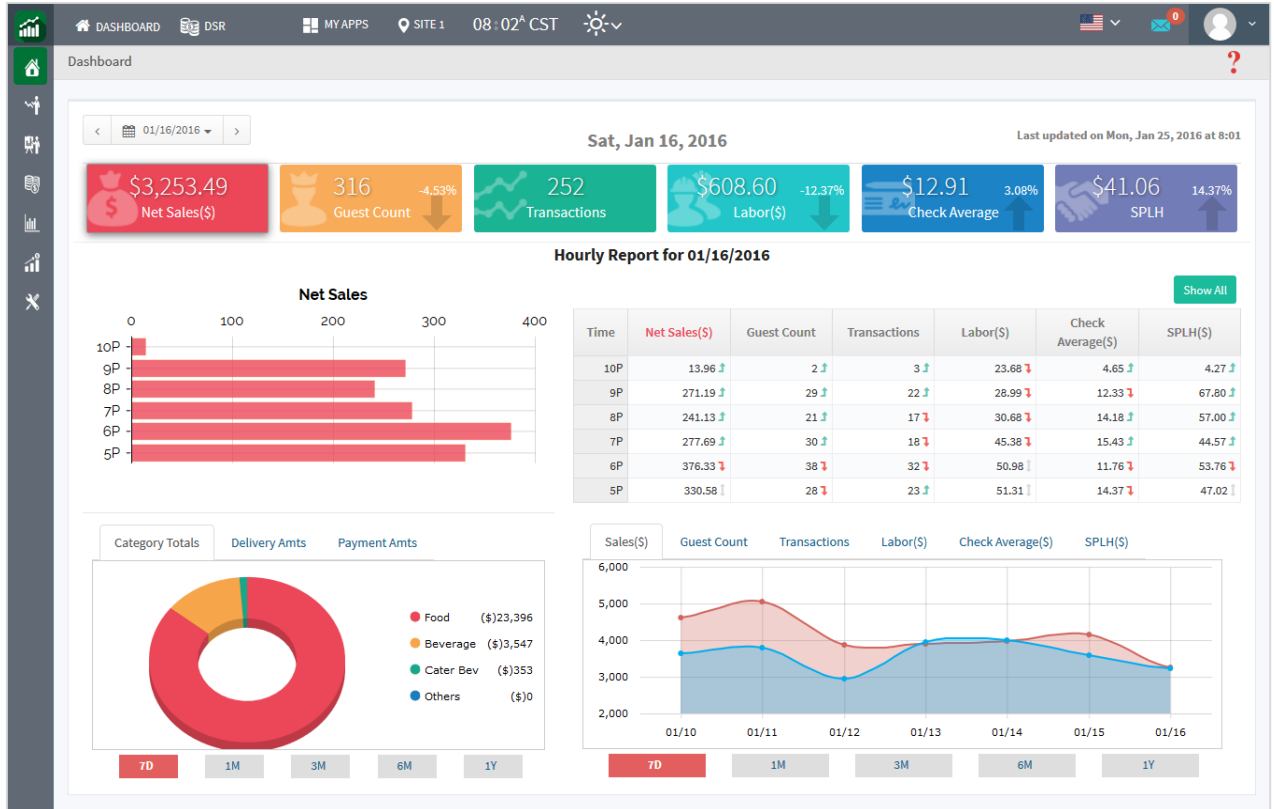
The screenshot shows a window titled "HubworksPOSInstaller" with the Hubworks logo at the top. Below the logo is a table with the following data:

Date	Gross Sales	Net Sales	Tax Totals	Transaction Count
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2016/08/01	\$3,881.34	\$3,838.01	\$345.44	300
2016/07/31	\$5,235.55	\$4,590.17	\$413.12	348

Below the table, the text "Have we picked the correct Sales/Transaction Data?" is displayed. At the bottom, there are two buttons: a red "X NO" button and a green checkmark "YES" button.



25) Login to the Free POS Reports application and validate the data for last 15 days. User can poll data only up to the last 15 days in one go. After integration with your POS, data will be auto polled every day.



26) Login to the Zip Forecast application and validate the data for last 15 days. User can poll data only up to the last 15 days in one go. After integration with your POS, data will be auto polled every day.

The screenshot displays the Hubworks Zip Forecast application interface. At the top, there is a navigation bar with 'MY APPS', 'FORECASTS', and 'ACTUAL SALES' tabs. The current location is '13799 GUNWHARF' and the time is '07:04 GMT'. A calendar navigation shows 'July 2016'. The main area is a calendar grid with columns for days of the week and rows for dates. Each date cell contains sales and transaction data. A 'WEEKLY TOTAL' column is on the right. 'View' buttons are present for each weekly summary row.

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	SUNDAY	WEEKLY TOTAL
27 Jun	28	29	30	1 Jul	2	3	<a href="#">View</a> Sales: £25152.96 Transaction: 4198
		Sales: £3339.75 Transaction: 632	Sales: £3337.23 Transaction: 676	Sales: £4296.34 Transaction: 747	Sales: £8363.79 Transaction: 1263	Sales: £5815.85 Transaction: 880	
4	5	6	7	8	9	10	<a href="#">View</a> Sales: £33279.95 Transaction: 5944
Sales: £3167.37 Transaction: 578	Sales: £4128.75 Transaction: 856	Sales: £3810.20 Transaction: 717	Sales: £3292.29 Transaction: 613	Sales: £4265.43 Transaction: 752	Sales: £8310.43 Transaction: 1408	Sales: £6305.48 Transaction: 1020	
11	12	13	14	15	16	17	<a href="#">View</a> Sales: £10964.63 Transaction: 2106
Sales: £3333.82 Transaction: 588	Sales: £3462.90 Transaction: 672	Sales: £4167.91 Transaction: 846					
18	19	20	21	22	23	24	